

**NOTICE OF ANNUAL MEETING OF
THE STOCKHOLDERS OF
PRUDENTIAL GUARANTEE AND ASSURANCE, INC.**

TO: ALL STOCKHOLDERS

GREETINGS:

Please be advised that the Annual Meeting of the Stockholders of Prudential Guarantee and Assurance, Inc. will be held on 25 April 2017, 10:00 AM at the 5th Floor, Coyiuto House, 119 C. Palanca Street, Legaspi Village, Makati City.

The agenda shall be as follows:

1. Call to Order;
2. Certification of Notice and Quorum;
3. Approval of the Minutes of the Annual Stockholders' Meeting held on 09 March 2016;
4. Ratification of the Acts of the Board of Directors;
5. Certification of Election of the Members of the Board of Directors;
6. Election of the Officers of the Corporation;
7. Approval of the Financial Statements;
8. Appointment of External Auditors; and
9. Adjournment.

Should you be unable to attend the meeting in person, you may appoint a proxy by executing the attached Proxy Form.

04 April 2017, Makati City.



GUIA LAGUTO-FLAMINIANO
Assistant Corporate Secretary

Company
Prudential Guarantee
and Assurance Inc.

Head Office
COYIUTO HOUSE
119 Palanca St., Legaspi Village
Makati City, Philippines

Telephone
(632) 810 4916 to 35

Facsimile
(632) 819 2991

E-mail
coyiutohouse@pga.com.ph

Website
www.prudentialguarantee.com